



Designation of Beneficiaries Form Pensioner

FOR OFFICE USE ONLY

Page 1 of 2

You may use this form to designate your beneficiary(ies) after you have retired and made a pension choice. Once you complete this form, take a copy for your records and send the original to Alberta Pensions Services Corporation (APS), 5103 Windermere Blvd SW, Edmonton AB, T6W 0S9.

I, _____
first name middle name last name

pensioner number

a pensioner under the Provincial Judges and Masters in Chambers Registered and/or Unregistered Pension Plans, designate:

first name middle name last name relationship
of _____ as my beneficiary(ies),
address city province
and _____
first name middle name last name relationship
of _____ as my beneficiary(ies),
address city province

In the event of the death of the beneficiary(ies) listed above, I designate:

first name middle name last name relationship
of _____ as my beneficiary(ies),
address city province
and _____
first name middle name last name relationship
of _____ as my beneficiary(ies),
address city province

If one or more of these beneficiaries dies before me, I would like to:

- divide the share equally among the remaining beneficiaries.
- apply the beneficiaries' share to my estate.

Pensioner's signature date

This is an official record that must be signed and dated to be valid. Keep a copy of the completed form and send the original to your pension plan's administrator:
Alberta Pensions Services Corporation (APS)
5103 Windermere Blvd SW
Edmonton AB T6W 0S9

If you have questions, please contact APS at 1-877-422-4748 (toll free).
fax 780-415-8792



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Page 2 of 2

Things to Remember

- **ALWAYS** keep your designation of beneficiary information up-to-date.
- **You may wish to obtain advice on the legal and financial implications of your choice.**
- You can name one or more people as beneficiaries. You can name a charitable organization, as well. To name a charitable organization, write the full name and charitable organization number instead of a person's name.
- You can name your estate as beneficiary, in which case, your pension benefits would ultimately be subject to the claims of creditors. You may name a combination of people and your estate. To name your estate as beneficiary, write the word "estate" where the form asks for the first name.
- Any future designation, including a Last Will and Testament, WILL invalidate this designation of beneficiary. If you choose to use a will instead of this form, please make sure you reference the payer as PJMCP.