



Designation of Beneficiaries Form
Pensioner

FOR OFFICE USE ONLY

You may use this form to designate your beneficiary(ies) after you have retired and made a pension choice.
Once you complete this form, take a copy for your records and send the original to
Alberta Pensions Services Corporation (APS), 5103 Windermere Blvd SW, Edmonton AB, T6W 0S9.

I, first name middle name last name
pensioner number

a pensioner under the Public Service Management (Closed Membership) Pension Plan, designate:

first name middle name last name relationship
of address city province as my beneficiary(ies),
and first name middle name last name relationship
of address city province as my beneficiary(ies),

In the event of the death of the beneficiary(ies) listed above, I designate:

first name middle name last name relationship
of address city province as my beneficiary(ies),
and first name middle name last name relationship
of address city province as my beneficiary(ies),

If one or more of these beneficiaries dies before me, I would like to:

- checkbox divide the share equally among the remaining beneficiaries.
checkbox apply the beneficiaries' share to my estate.

Pensioner's signature date

This is an official record that must be signed and dated to be valid. Keep a copy of the completed form and send the original to your pension plan's administrator:
Alberta Pensions Services Corporation (APS)
5103 Windermere Blvd SW
Edmonton AB T6W 0S9

If you have questions, please contact APS at 1-877-422-4748 (toll free).
fax 780-415-8792



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Things to Remember

- **ALWAYS** keep your designation of beneficiary information up-to-date.
- **You may wish to obtain advice on the legal and financial implications of your choice.**
- You can name one or more people as beneficiaries. You can name a charitable organization, as well. To name a charitable organization, write the full name and charitable organization number instead of a person's name.
- You can name your estate as beneficiary, in which case, your pension benefits would ultimately be subject to the claims of creditors. You may name a combination of people and your estate. To name your estate as beneficiary, write the word "estate" where the form asks for the first name.
- Any future designation, including a Last Will and Testament, WILL invalidate this designation of beneficiary. If you choose to use a will instead of this form, please make sure you reference the payer as PSM(CM)PP.