

Appendix H
Record of Restrictions of Parties on the Transfer of Funds
and/or Pensionable Service Pursuant to Section 4

Public Service Defined Benefit Pension Plan Reciprocal Transfer Agreement

Participating Authority	Name of Registered Pension Plan(s)
SFPP Corporation	Special Forces Pension Plan

Plan Restrictions

Section 4 - Eligibility Criteria

The Administrator may extend the timeline for submitting a completed “Appendix B – Transfer Estimate and Acceptance Form” where the delay in submitting the “Appendix B – Transfer Estimate and Acceptance Form” is not due to the fault of the person.

For the purpose of Section 4 of this agreement, where SFPP is the Importing Plan, Section 4(f) is deemed not applicable. A transfer will only be permitted if the person files an “Appendix A – Transfer Information Request and Authorization Form” within 1 year of joining the Importing Plan, or within 1 year of the Importing Plan becoming a Party to this agreement, whichever is later. SFPP Corporation may extend this period where the delay in submitting the “Appendix A – Transfer Information Request and Authorization Form” is not due to the fault of the person.

Where SFPP is the Exporting Plan, a transfer is not permitted if the person is eligible to commence receiving a pension at the time the person terminated from the Exporting Plan.

Section 4.1

The last paragraph in Section 4.1 is deemed not applicable (extension due to medical reasons).

Section 5 — Employee Contributions Made in Respect of Past Service

Where SFPP is the Exporting Plan, the plan rule provisions of the Exporting Plan with respect to making payment for prior service will apply.

Section 7(a) — Amount Available from the Exporting Plan

For the purpose of Section 7(a), the amount available from the Exporting Plan will be calculated as at the date the “Appendix A – Transfer Information Request and Authorization Form” was received by the Importing Authority where SFPP is the Exporting Plan.

Section 13(d) and (e) — Pensionable Service Credited by the Importing Plan

Where SFPP is the Importing Plan, pensionable service shall be recognized beginning with the earliest first and be credited in accordance with the terms of the Importing Plan

and;

All pensionable service will not be recognized for pension eligibility purposes unless purchased in full.